

Nonprofit 501 (c)(3) Loan Application

All sections must be complete in order to process the application.



APPLICATION INFORMATION

Loan amount requested	Estimated Energy Savings Payback
Legal business name	Tax ID or Social Security number
Street address	Xcel Energy account number
City State Zip	Telephone number
Contact person	Title
Email address	Fax number
Web address	Number of years in business

Last year's fiscal gross revenue	Last year's fiscal net profit	Net worth
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TYPE OF PROPERTY

<input type="checkbox"/> Office	<input type="checkbox"/> Big Box Retail/Grocery	<input type="checkbox"/> Healthcare Office/Out-Patient	<input type="checkbox"/> Manufacturing
<input type="checkbox"/> Restaurant	<input type="checkbox"/> Elementary/Secondary School	<input type="checkbox"/> Hospital/Medical Clinic	<input type="checkbox"/> Warehouse
<input type="checkbox"/> Retail	<input type="checkbox"/> College/University	<input type="checkbox"/> Hotel/Motel	<input type="checkbox"/> Assembly/Religious
			<input type="checkbox"/> Other (describe) _____
Building floor area _____ SqFt		Portion Occupied by Nonprofit _____ %	

EQUIPMENT INFORMATION (attach copy of vendor's proposal/contract)

(1) Vendor name	Contact person	Equipment cost
Telephone number	Fax number	
(2) Vendor name	Contact person	Equipment cost
Telephone number	Fax number	
Description of equipment and efficiency, attach copy of bids or estimates		
Address of real estate where equipment will be located		
Name, address and phone number of record owner of real estate where equipment will be located. (if different than applicant)		
<input type="checkbox"/> check here if same as applicant		

Please complete both sides of application.

APPLICANT'S SIGNATURE AND AUTHORIZATION FOR DISCLOSURE OF BUSINESS CREDIT INFORMATION

By signing below, I acknowledge and attest that the Applicant is a valid business entity and that I am authorized to make this application and the authorizations and agreements below on the Applicant's behalf, and that all information contained in and submitted with this application is true, correct and complete.

I further authorize and consent to the release of information to Center for Energy and Environment ("CEE") from any source, including without limitation credit reporting agencies and the personal, bank, and trade references listed above, that may be requested by CEE in connection with this application, and the sharing of such information by CEE with third parties for purposes of this application. The Applicant hereby agrees to release and hold CEE and its employees, managers, and directors harmless from, and indemnify them against, any claims or liabilities whatsoever arising out of or related to CEE's procurement or sharing of such information for such purposes.

A photocopy or facsimile copy of this authorization bearing the signatures of the undersigned is valid as an original.

X _____
(Authorized signature of applicant) (Title) Date

X _____
(Print or type name of authorized agent)

Notice:

The federal Equal Credit Opportunity Act prohibits creditors from discriminating against credit applicants on the basis of race, color, religion, national origin, sex, marital status, age (provided the applicant has the capacity to enter into a binding contract); because all or part of the applicant's income derives from any public assistance program; or because the applicant has in good faith exercised any right under the Consumer Credit Protection Act. The federal agency that administers compliance with this law concerning this creditor is the Federal Trade Commission, Equal Credit Opportunity, Washington, DC 20580. If your application for business credit is denied, you have the right to a written statement of the specific reasons for the denial. To obtain the statement, please call or send a written request within 60 days of the date you are notified of the decision to: Center for Energy and Environment, 212 3rd Avenue North, Suite 560, Minneapolis, MN 55401; Tel: (612) 335-5885. We will send you a written statement of reasons for the denial within 30 days of receiving your request for the statement.

Loan Parameters

- \$100,000 maximum per organization
- Loan terms up to 10 years
- Lighting, retro-commissioning, HVAC equipment/controls, solar, insulation, etc.
- No new construction, expansion or preparation for new construction
- Improvements can only be for the space occupied or owned by the eligible non-profit.

Return completed application to:
Center for Energy and Environment
212 3rd Avenue North, Suite 560
Minneapolis, MN 55401
Attn: Steve Hines
shines@mncee.org
Phone/Fax (612) 335-5851

USA Patriot Act Information Disclosure

Important Information about Application Procedures

Center for Energy and Environment
212 3rd Avenue North, Suite 560
Minneapolis, MN 55401

To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify, and record information that identifies every customer.

What this means to you: When you apply for a loan, we will ask for your name, address, date of birth, and other information that will allow us to identify you. We will ask to see your driver's license or other identifying documents.

I/We acknowledge that I/we received a copy of this disclosure.

Print Name

Print Name

Signature

Date

Signature

Date